



COMMUNITY INVOLVEMENT APPLICATION FORM

Kawartha Credit Union exists to support the financial success and well-being of our members and the communities we serve.

Through our Community Involvement Program, we are committed to making a real difference in our branch communities. The causes that we support fall under the pillars of health, youth, education and the environment.

Organizations requesting Community Involvement Program assistance are required to submit an application, keeping in mind the pillars of our program. Incomplete applications, those outside the regions we serve, and those that do not align with the pillars of our program, will not be considered.

ABOUT YOUR ORGANIZATION

Application submission date:

Name of organization:

Contact name and title:

Mailing address:

Email:

Telephone:

Is the organization currently a member of Kawartha Credit Union? ___ YES ___ NO

Is this organization a registered charity? ___ YES ___ NO Registered charitable tax number: _____

How long has the organization been in operation?

Does a Kawartha Credit Union employee/Board member work or volunteer with your organization? ___ YES ___ NO

If yes, please give the name(s) and a brief description of their role:

ABOUT YOUR REQUEST FOR FUNDING

Is the organization requesting funds for a specific purpose? ___ YES ___ NO

If yes, please specify:

What will the funds be used for?

What pillar of our Community Involvement Program will the funds support? (check all that apply):

Health

Youth

Education

Environment

What is the dollar amount requested from Kawartha Credit Union?

What Kawartha Credit Union branch communities/regions will be supported?

What other sources of funding does this organization/project receive?

ADMINISTRATIVE DETAILS

Is AFT/Direct Deposit supported by your organization? If so, please provide: account #, bank # and transit #

If a cheque is preferred, please indicate to whom it should be made payable, the mailing address, and the contact who should receive the cheque.

SUPPORTING DOCUMENTS AND REPORTS

Please include the following items with your application. Note that incomplete applications will not be considered for funding.

A detailed description of the organization's proposed use of the requested funds, including responses to these questions:

- What is the specific purpose for the funds requested?
- Who will this donation benefit?
- How will this donation benefit Kawartha and our members?
- How do the values of the organization mirror those of Kawartha Credit Union?

A detailed outline of the organization's mandate and goals.

Most recent audited financial statements.

A list of the current Board of Directors.

By submitting this application, I/we guarantee that any funds donated by Kawartha Credit Union will be used for the purpose indicated in this application.

Authorized representative of organization signature: _____

Reminder: All funding recipients are required to submit a detailed summary of how the funds were used by December 31, 2024. This summary must include the following:

- Verification of how the funds were used.
- Who this donation benefited and how it supported the community.
- Copies of any publicity materials (advertising, posters, brochures, etc.) and media coverage.

Please email the completed application and supporting documents to:

E-mail: delacqua@kawarthacu.com

The deadline for applications to Kawartha's 2024 Community Involvement Program is September 29, 2023. Applications are reviewed in November and presented to our Board of Directors for approval in December. Applicants will be contacted in January, and funds will be distributed to successful applicants by March 2024.